



INVESTMENT BASICS & BEYOND

ORILLIA | TIMMINS | EXETER | SMITHS FALLS

Municipal staff require a sound understanding of existing investment rules, reporting responsibilities, and current market conditions to make informed decisions about the investment of funds over any time horizon.

With the release of Prudent Investor Standard s. 418.1 and amendments to Prescribed Investments s. 418, municipalities have greater access to investment options and opportunities. Given the current low interest rate environment, and ever-growing municipal infrastructure challenges, investments have never played a more important role for municipalities looking to relieve pressure on the ratepayer and make the most of every tax dollar.

ONE Investment is pleased to offer one-day seminars across the province, with content that includes updated information to help you develop your understanding of the fundamentals of investing. The seminar will also outline how ONE Investment provides municipalities with access to the prudent investor standard for those interested in accessing the greater investment powers.

WHO SHOULD ATTEND?

The sessions will be of interest to individuals from municipalities, municipal boards, and organizations across the broader public sector including:

- ✓ Treasurers, or those responsible for investments
- ✓ Those new to municipal finance
- ✓ Administrators
- ✓ Elected officials

EACH SESSION WILL INCLUDE:

- ✓ Review and commentary of the Municipal Act investment regulation
- ✓ Discussion of current municipal finance issues & legislative changes
- ✓ Overview of investment options available to the sector
- ✓ Investment risk management principles
- ✓ Investments and their link to your evolving asset management plan
- ✓ Strategies for cash-flow forecasting
- ✓ Overview of the One Investment Program
- ✓ S. 418 Prescribed Investments
- ✓ S. 418.1 Prudent Investor

SESSIONS RUN FROM
9:00 AM – 2:30 PM

REGISTRATION & COFFEE /
TEA BEGIN AT 8:45 AM.

LUNCH WILL BE PROVIDED

REGISTER TODAY!
\$225 + HST

GET MORE FROM YOUR MUNICIPAL INVESTMENTS

2018 Investment Basics & Beyond Workshop

Registration Form

Please type or print clearly. Use one form per registrant. Payment MUST accompany registration.
Please fax registration form to **416-971-9372** or email registration to events@amo.on.ca

_____ First Name	_____ Last Name
_____ Title	_____ Municipality/Organization
_____ Address	
_____ Email & Phone #	_____ Dietary Restrictions

Please select your preferred location (*Sessions run 9:00AM to 2:30PM with lunch included*)

Thursday, September 6, 2018 in **Orillia** Rotary Place Tournament Room
100 University Avenue, Orillia, ON L3V 6H1

Friday, September 28, 2018 in **Timmins** McIntyre Community Centre Auditorium
85 McIntyre Rd, Timmins, ON P4N 8R8

Tuesday, October 2, 2018 in **Exeter** South Huron Municipal Office - Carling Room
322 Main S, Exeter, ON N0M 1S3

Thursday October 4, 2018 in **Smiths Falls** Smiths Falls Memorial Community Centre
71 Cornelia St, Smiths Falls, ON K7A 1T7

CANCELLATION POLICY: Cancellations must be made in writing and received by LAS 14 days prior to the date of the seminar. An administration fee of \$75 + 13%HST (\$84.75) will apply.

Session Cost: \$225 plus HST = \$254.25 FINAL COST

Cheque enclosed **or** Credit Card

Visa MasterCard

Payable to:

Local Authority Services (LAS)
200 University Avenue – Suite 801
Toronto, ON M5H 3C6

Card #

Expiry Date

Name on Card

HST #: 133946921 RT 0001

By completing this registration form you are providing Local Authority Services (LAS) with consent to send information on all activities related to current and future investment Trainings. If you wish to no longer receive information from LAS on this event please contact events@amo.on.ca to unsubscribe.

